

Ameritas announces Kais elected senior vice president, retirement plans



Lincoln, Neb., (May 4, 2018) – Bill Lester, Ameritas president and chief operating officer, announces the election of Jim Kais to lead the Ameritas retirement plans division.

Kais brings a passion for growth, technical knowledge and more than two decades of deep retirement plan experience to his new role at Ameritas as senior vice president, retirement plans.

Prior to joining Ameritas, Kais held several roles with increasing responsibility culminating as senior vice president, retirement practice leader at Transamerica. Since joining Transamerica in 2006, Kais led successful sales, product and strategy efforts across nearly every retirement plan vertical.

"Jim's expertise in the retirement plans industry will be an asset to Ameritas as we continue growing this important part of our business," Lester said. "His knowledge and understanding nicely complement the Ameritas commitment to excellence and customer service. We're excited to have him join us."

Prior to Transamerica, Kais held various roles at ADP TotalSource, Prudential and Merrill Lynch. Kais earned his BA degree in economics and business administration from Ursinus College, Collegeville, Penn., and he holds the FINRA Series 6, 63 and 26 securities registrations.

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