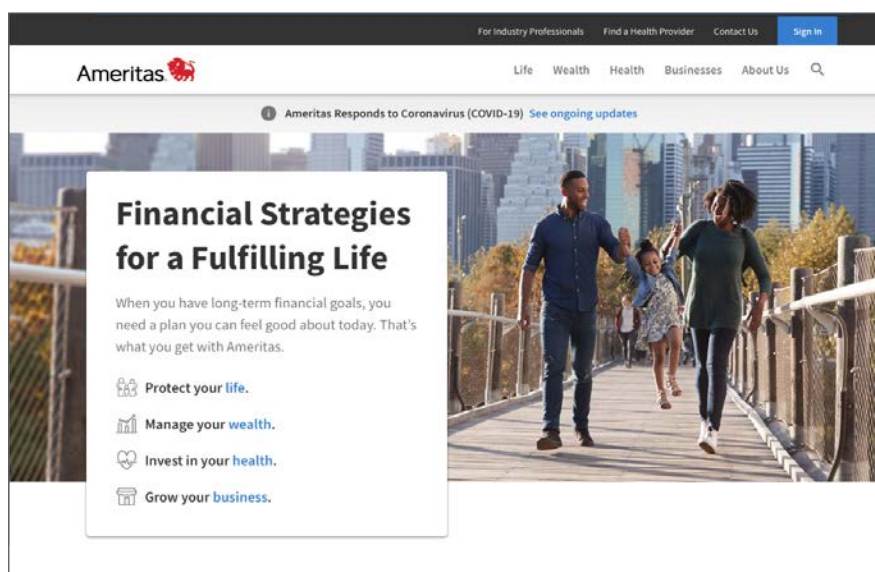


Account Access

For plan sponsors



Account access

You can log on to our secure website whenever you like, no matter what the electronic device—tablet, phone or desktop. As a plan sponsor, you can manage transactions, view account statements, use the calculators and take advantage of the educational resources whenever it is convenient, 24/7. Just go to ameritas.com and log in.

Online demo

To help you become familiar with the secure website, an online demo presentation is available that walks you through the site. You can access the demo from the **How to Guides** page under Educational Tools.

Plan sponsor login

From www.ameritas.com, click on **Sign In** (in the upper right-hand corner of the screen) then Business Accounts, then Plan Sponsor/Employer Sign In under Retirement Plans.

New user? Click on Register now, click the Register button under Advisory Firms/Third Parties/Trusts/Employers/ Plan Sponsors and then accept the Registration User Agreement. Be sure to have your registration key. If you are already registered, enter your user ID and password.

Once registered/logged in, click on your **Contract Number** to access and manage your account. For assistance, call 800-745-9995, Monday through Friday, 7 a.m. to 5 p.m. CT.

The screenshot shows the Ameritas Retirement Plans website. At the top, there is a navigation bar with links: Manage Site, Mailbox, and Contact Us. Below this is a header with the Ameritas logo and 'Retirement Plans'. A secondary navigation bar contains links: Plan Overview, Plan Balances, Performance, My Participants, Plan Documents, Manage My Reports, Educational Tools, and Activity. The main content area is titled 'Plan Overview' for the 'ABC Company Retirement Plan'. It includes a 'Participant Search' button. On the left, there are sections for 'Plan Contacts' (Administrator: Beau Jackson, Trustee: Susan Stone, TPA: FAC, Financial Professional: Bob Smith), 'Plan Information', 'Ameritas Contacts', and 'Help'. The main content area features 'Plan Alerts', 'Plan Balance' (\$2,081,939.87 as of September 30, 2020), 'Review & Approve Transactions' (Withdrawals: 1, Loans: 2), 'Contribution System' (Submit a Contribution, Submit an Annual Census), 'Participant Data' (Eligible, Contributing: 58, Eligible, Not Contributing: 17), and 'Recent Reports' (Scheduled: Minimum Distribution List, Hire and Birth Date, Loan Delinquency; Requested: Confirmations). A 'Resources' section lists Statements, Plan Fee Disclosure, Participant Fee Disclosure, Annual Plan Review, Fiduciary Resources Handbook, and Newsletters.

- 4 My Participants**
 - Participant browse screen
 - Participant demographics
 - Participant update
- 5 Plan Documents**
 - Employer statements
 - Plan fee disclosure
 - Participant fee disclosure
 - Annual plan review
 - Schedule a/ commissions
 - Plan provisions
 - Plan forms
 - Compliance
- 6 Manage My Reports**
 - Request reports
 - Retrieve reports
- 7 Educational Tools**
 - Retire focus
 - How to guides
 - Newsletters
 - Retirement readiness
 - FAQ investments
 - Asset allocation models
 - FAQ 401(k)
 - Participant disclosure glossary
- 8 Activity**
 - Pending transactions
 - Deposit/census (dww)
 - Plan billing
 - Activity summary
 - Participant web access

- 1 Manage Site**
 - Select plan
 - Select participant
- 2 Plan Balance**
 - By investment
 - By money source
 - By asset class
 - Plan demographics
 - Contributions by investment

- 3 Performance**
 - Investment prices
 - Historical performance
 - Quarterly performance review



Ameritas Life Insurance Corp.
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